



# Perpetual Select Super Plan Perpetual Select Pension Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458  
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703

## Switch request

Please complete this form in black ink using **BLOCK** letters.

Please note that this form can only be used when switching to investment options available in the Select Super Plan or Select Pension Plan.

### 1. Member details (must be completed)

client number		account number	
name			
phone (after hours)		phone (business hours)	

### 2. Switch details

Switch from		Switch to	
name of investment option	\$ or %	name of investment option	\$ or %
<b>Total</b>		<b>Total</b>	

There may be circumstances where we consider processing a switch will not be consistent with our duties as trustee of the Fund, such as where we consider that processing the switch is not in the best interests of members as a whole. In these cases, we may exercise our right to reject and not process your switch request. If this occurs, we will notify you.

### 3. Investment strategies

Your investment strategy is used for future additional investments (super only), existing savings plan (super only), pension payment drawdowns (pension only) and auto-rebalancing.

Please update my investment strategy to reflect my investment portfolio following the switch requested in section 2.

yes (default)     no

If no selection is made, 'Yes' will be assumed.

