



Perpetual Self Managed Super Fund Service (SMSF Service)

Perpetual Trustee Company Limited ABN 42 000 001 007 AFSL 236643

Investment instruction

To be completed by the Member or their previously authorised financial adviser. Please complete this form in black ink, using BLOCK letters.

Investment details

superannuation fund name																																								
account number																																								
member name																																								

Adviser details

financial adviser																																								
dealer group																																								

Buy/sell	Name of investment/security	ASX/APIR code	number of shares/units	\$ amount (est)	already placed with broker Y/N
			Total (\$)		

Asset holding: Segregated Unsegregated

Confirmations and undertakings

Please arrange for the sale/redemption and/or the purchase/lodgement, of the investments listed above, from my member account within the above named superannuation fund.

I have discussed this transaction with my Financial Adviser.

signature				date		/		/			
signature				date		/		/			
signature				date		/		/			
signature				date		/		/			

Note: If the fund does not have segregated member accounts all members/trustees of SMSF Service must sign this form.

Office use only

PACT code	Transacted by	Date ordered placed	within strategy

Authorised by

signature		date <input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/>
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The Self Managed Super Fund Service (SMSF Service) offers members the ability to recommend specific investments to the trustee. For SMSF Service Members provided the request complies with the various provisions of SIS and the standard SMSF Service trust deed, we are able (but not bound) to act on this request after receipt of your instructions. If for any reason we cannot act on a request, we will notify you. We will use reasonable endeavours to give effect to your request as soon as practicable, however we are not responsible for delays beyond our control. We will only act on buying instructions if there are sufficient cleared funds available in your cash account. We will contact you if the funds are not available. When you sell investments the proceeds will be credited to your cash account within the fund.

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